

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MAXIM GROUP LLC,

Plaintiff,

07 CV 8099 (LAP)

- against -

LIFE PARTNER HOLDINGS, INC.,

RULE 7.1 STATEMENT

Defendant.

Pursuant to Federal Rule of Civil Procedure 7.1, and to enable District Judges and Magistrate Judges to evaluate possible disqualification or recusal, the undersigned counsel for defendant Life Partners Holdings, Inc. ("Life Partners") certifies that Life Partners is publicly traded on the NASDAQ market under the symbol LPHI.

Dated: November 6, 2007
New York, New York

Respectfully submitted,

LeClairRyan,
A Professional Corporation
Attorneys for Defendant
Life Partners Holdings, Inc.

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